

Relationship Rewards Worksheet

General Services Points

Checking Account	25pts.	_____
Money Market Account	5pts.	_____
Certificate of Deposit	10pts.	_____
IRA Share Certificate	25pts.	_____
Additional Savings Product	5pts.	_____

Savings Balance Points

\$50,000 and Higher	75pts.	_____
\$10,000-\$49,999	50pts.	_____
\$5,000-\$9,999	25pts.	_____
\$1,000-\$4,999	10pts.	_____
\$0-\$999	5pts.	_____

Borrowing Points

Credit Card	100pts.	_____
Home Equity Loan	75pts.	_____
Mortgage	100pts.	_____
Other Parkside Loans	25pts.	_____

Borrowing Balance Points

\$50,000 and Higher	150pts.	_____
\$20,000-\$49,999	125pts.	_____
\$7,500-\$19,999	100pts.	_____
\$1,000-\$7,499	50pts.	_____

Electronic/Self Service Points

ATM Point of Sale (Pin-Based Transactions)	5pts.	_____
Audio Response (Active User)	10pts.	_____
Automatic Loan Payment Transfer	10pts.	_____
Bill Payment Enrollment	25pts.	_____
Credit Union Marketing Opt In	10pts.	_____
Debit Point of Sale (Signature-Based Transactions)	50pts.	_____
Direct Deposit (Minimum \$1,000/month)	50pts.	_____
E-Alert Enrollment	10pts.	_____
E-Notice Enrollment	10pts.	_____
E-Statement Enrollment	50pts.	_____
Mobile Banking	25pts.	_____
Online Banking (Active User)	25pts.	_____
Payroll Deduction (Minimum \$1,000/month)	50pts.	_____
Regulation E Opt In	10pts.	_____
Text Banking Enrollment	10pts.	_____
Valid Email Address	10pts.	_____
Length of Membership (Eligible After 10 Years of Membership)	1pt./year	_____

Total: _____

Basic (0-99)

Gold (100-349)

Platinum (350+)

