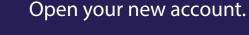
Getting Started

Making the switch to better banking today!

You can make the move to Parkside CU in three easy steps. Everything you'll need is provided in this handy Switch Kit. We can't wait to welcome you to Parkside CU, where you'll enjoy a better experience for all your banking needs!



Apply online in minutes or visit your local branch to open your new Parkside CU account(s).

Switch your direct deposits and automatic withdrawals.

If you have any automatic transactions, use the provided forms to seamlessly switch them to Parkside CU.

Close your old account.

Now you're ready to switch. Simply fill out the provided form to close your old account. Any remaining account balance will be transferred to Parkside CU.







Direct Deposit Authorization

You can use your keyboard to fill out this form online, or you can print the form and complete it by hand.

Use this form to authorize your employer, retirement and pension funds, or any other agency to deposit your payment directly into your Parkside CU account. Use one form for each direct deposit.

Notification of Direct Deposit Authoriza	Direct Deposit Checklist: Use this list to remember all
Company or Employer:	your direct deposits you need
Address:	to transfer. These are the most common direct deposits.
City, State, Zip:	Payroll
Phone Number:	Investments
Employee ID:	Retirement Plans
(if applicable)	Social Security
Effective immediately, please deposit the net amount of	
account. I authorize (name of depositor)	
to automatically deposit funds into the account below. T	n
place until I have submitted a new authorization, or unti	or
revoked by me in writing.	
Place an X next to your desired option.	
Net amount to Parkside CU CHECKING	
Account #	
Net amount to Parkside CU SAVINGS	
Account #	
Signature:	
Name:	
Address:	
City, State, Zip:	
Phone Number:	





Automatic Withdrawal Authorization

You can use your keyboard to fill out this form online, or you can print the form and complete it by hand.

Use this form to authorize a change to any automatic payment, deductions, or withdrawals from your account. Use one form for each automatic withdrawal. Or, many companies and agencies make it easy to change your account on record online on their website.

Notification of W	ithdrawal Authorization Change	Automatic Withdrawal Checklist:
Name of Company:		Use this list to remember all your
Account Number:		automatic payments you need to
Payment Amount:		transfer. These are some of the most commonly used automatic payments.
Address:		
City, State, Zip:		Home Mortgage
Phone Number:		Auto Loans Utilities
Please cancel all autom	atic withdrawals from my old institution :	Insurance
Financial Institution:		Cable/Internet
		Gym/Club Memberships
Account #	Bank Routing #	Credit Cards
Please make all future a	utomatic withdrawals from my new institution:	Investments
Financial Institution:	Parkside CU	Subscriptions
Account #	Bank Routing # 2724	482456 Charity Donations
	in in effect until I have submitted to you a new authoriza ne in writing that this authorization has been changed or	
Signature:	Date:	
Name:		
Address:		
City, State, Zip:		
Phone Number:		





Account Closure Authorization

Oparks

You can authorize your remaining balance to be deposited automatically to your new Parkside CU account(s) or paid by a check forwarded to your mailing address.

Use this form to close your account(s) at your former financial institution. Be sure to verify any outstanding items have cleared your old account.

Notification of Account Closure Authorization		Congratulations!	
To Whom It May Concern: Financial Institution:		You had to sign your name a few times…but submitting these forms completes your switch to a truly	
Address: City, State, Zip:		better banking experience. We can't wait to show you the difference a local partner makes. Welcome to Parkside CU!	
Please close my account: Account Number:	Primary Owner:		
Address: City, State, Zip:			
Please send the remaining balance to: Place an X next to your desired option.			
Please deposit directly to my Account #	new account at Parkside CU. Routing # 272482456		
Please forward me a check to	o my address listed below.		
Primary Signature:	Date:		
Joint Signature:			
Name:			
Address:			
City, State, Zip:			
Phone Number:			

